#### SOUTH DAKOTA BOARD OF REGENTS

# **Budget and Finance Consent**

AGENDA ITEM: 5 – W DATE: December 13-14, 2023

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### **SUBJECT**

# **Reduced Tuition Annual Report**

# CONTROLLING STATUTE, RULE, OR POLICY

- BOR Policy 5.5.1 Tuition and Fees: On-Campus Tuition
- SDCL § 3-20-1 Reduced Tuition for Certain State Employees
- SDCL § 33-6-5 Tuition Benefits for National Guard Members
- SDCL § 13-55-2 Veterans Entitled to Free Tuition at State Institutions
- <u>SDCL § 13-55-6</u> Free Education of Children of Residents Who Died During Service in the Armed Forces
- <u>SDCL § 13-55-10</u> Free Tuition to Child or Spouse of NG Member Disabled or Deceased in the Line of Duty
- SDCL § 13-55-11 Free Tuition and Fees for Visually Impaired Persons
- SDCL § 13-55-22 Free Tuition for Survivors of Certain Firefighters, Certified Law Enforcement Officers, and Emergency Medical Technicians
- SDCL § 13-55-24 Reduced Tuition for Elementary or Secondary Teachers or Vocational Instructors

# **BACKGROUND/DISCUSSION**

Board Policy 5.5.1 outlines the tuition reduction programs available to students. The tuition reduction programs included in this report cover both Board approved and legislatively mandated programs and relate to on-campus courses for the 2023 academic school year (summer 2022, fall 2022, and spring 2023).

# **BOARD APPROVED PROGRAMS**

- Persons 65 Years of Age or Older (SC): The tuition for resident students sixty-five (65) years of age or older during the calendar year enrolled shall be one-fourth (1/4) of the cost of resident tuition.
- Reserve Officer Training Corps Cadets (ROT): South Dakota residents who are junior and senior students and who are contracted senior Reserve Officer Training Corps (ROTC) cadets shall be charged fifty percent (50%) of the undergraduate resident tuition rate established by the Board of Regents for not more than four semesters.

(Continued)

- Western Regional Graduate Program (WRG): Students from the WICHE states can participate in the Western Regional Graduate Program. The graduate programs that have been approved by the Board for South Dakota allow students to pay in-state tuition rates.
- Western Undergraduate Exchange Tuition Rate for Residents of WICHE States (MWUE SDSMT): Undergraduate residents of WICHE states are eligible to attend any of the SD universities at 150% of the resident on-campus tuition rate. Students attending SDSM&T who are new freshmen and first-time transfers starting the summer of 2016 shall be charged the Western Undergraduate Exchange (WUE) tuition rate for undergraduate courses. The states included are Alaska, Arizona, California, Colorado, Hawaii, Idaho, Montana, Nevada, New Mexico, North Dakota, Oregon, Utah, Washington, and Wyoming.
- <u>Active-Duty Military Personnel (MIL)</u>: The undergraduate on-campus tuition rate assessed to active-duty military personnel may not exceed the federal tuition assistance benefit for active-duty military. In addition, active-duty military personnel will not be charged mandatory or discipline fees.
- Spouse and Dependent of Active Military (MILDS): The reduced rate is offered to spouse or dependent of and activity military, undergraduate and graduate students attending courses at Ellsworth Air Force Base and online courses through BHSU. Rate was approved June 2021.
- <u>Department of Defense Civilians</u> (**DODCV**): The reduced rate is offered to DOD Civilians, undergraduate and graduate students attending courses at Ellsworth Air Force Base, online courses through BHSU and at the BHSU Rapid City Center. Rate was approved June 2021
- Children of Alumni (COAB/COAD/COAN/COAM/COAS/COAU): Effective summer 2015, first-time freshmen and new transfer students who attend the same university where their parent or legal guardian received a degree, provided the student meets eligibility criteria established by the home institution, shall be assessed the resident tuition rate. The Board expanded this program to certain graduate students beginning in FY24, if they received an undergraduate degree from an SDBOR institution.
- South Dakota Advantage (ISR/PHARI/LAWIS). First-time freshmen and new transfer students from Colorado, Iowa, Montana, Nebraska, North Dakota, and Wyoming beginning with the summer 2019 term shall be assessed the resident tuition rate. Beginning in FY24, the Board expanded this program to the states of Illinois and Wisconsin and to graduate students, provided they received an undergraduate degree from an SDBOR institution.

## **LEGISLATIVE APPROVED PROGRAMS**

- Child of Deceased Veteran (SDCL § 13-55-6) (CDV): Any person under the age of twenty-five years, a resident of this state, and is a child of a deceased parent, mother or father who was a veteran as defined in § 33-17-2, is entitled to free tuition to pursue any course of study in any state educational institution under the control and management of the Board of Regents.
- Dependents of National Guardsmen Disabled or Deceased in Line of Duty (SDCL § 13-55-10) (DDD): South Dakota residents under the age of 25 years whose father, mother, or spouse died or sustained a total permanent disability resulting from duty as a South Dakota National Guard member, while on state active duty or any authorized training duty, shall be entitled to tuition without cost and be entitled to attend any course or courses of study.
- Employees of the State of South Dakota (SDCL § 3-20-1) (SDE): Employees of the state who meet eligibility requirements and are admitted to the university may be eligible for a fifty percent (50%) tuition reduction for undergraduate and graduate courses up to a maximum of six credit hours per semester.
- Survivors of Fire Fighters, Certified Law Enforcement Offices and Emergency Medical Technicians (SDCL § 13-55-22) (SFP): If a firefighter or certified law enforcement officer or an emergency medical technician dies as a direct result of injuries received in performance of official duties, the survivor, upon being duly accepted for enrollment into any state-supported university of higher education or state-supported technical or vocational school, shall be allowed to obtain a bachelor's degree or vocational degree for so long as the survivor is eligible, free of any tuition. However, the bachelor's degree or vocational degree shall be earned within a thirty-six month or eight semester period or its equivalent.
- Certain Elementary and Secondary Teachers and Vocational Instructors (SDCL § 13-55-24) (TC): Certain elementary and secondary school teachers and vocational instructors may pursue any undergraduate or graduate course on campus upon payment of fifty percent (50%) of tuition and 100% of required fees.
- Veterans and Others Who Performed War Service (SDCL § 13-55-2 through 13-55-4) (QV): Veterans and others who performed active war service may pursue any undergraduate course or courses without payment of charges for tuition for each month of qualified service or major fraction thereof a month in academic time. No eligible person shall be entitled to less than one or more than four academic years of free tuition.
- Dependents of Prisoner of War or Missing in Action (SDCL §13-55-9.2) (DPM): Any dependent of a prisoner of war or a person missing in action, upon his being duly accepted for enrollment into any state-supported institution of higher education or state-supported technical or vocational school, shall be entitled to eight semesters or twelve quarters, free of tuition and mandatory fees other than subsistence expenses, for either full or part-time study, for so long as he is eligible.

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- <u>Visually Impaired Persons (SDCL §§ 13-55-11 through 13-55-13) (VH)</u>: Residents of South Dakota who are visually impaired and are eligible for admission may pursue any course of study without payment of tuition and fees that other students are required to pay directly to the university until they have received two hundred twenty-five (225) semester hours of credit or its equivalent.
- National Guard Members (SDCL § 33-6-5) (NGS/NGF/PHNGF/PHNGS): National Guard students are entitled to a benefit of fifty percent (50%) of the in-state resident tuition to be paid or otherwise credited by the Board of Regents. Beginning in FY24, this benefit will be expanded to one hundred percent (100%) of the in-state resident tuition. National Guard students that receive partial FTA will also receive STA if eligible.
- Resident Tuition for Rehabilitation Services Clients (VR): All nonresidents who are receiving tuition support from the South Dakota Division of Rehabilitation Services are entitled to pay tuition at resident rates.

### IMPACT AND RECOMMENDATIONS

For the academic year of 2022-2023, total tuition waived was \$13,604,624, which includes National Guard waived tuition of \$749,422. Fees totaling \$109,898 were waived for qualifying students. Total revenue collected from students receiving some type of reduced tuition amounted to \$69,522,934.

Attachment I provides the amount of tuition dollars waived for each of the programs including the National Guard program explained above.

### **ATTACHMENTS**

Attachment I – All Campus Tuition Reduced Tuition Programs for Academic Year 2023 - Estimate of System Tuition Waived

				TUITION		FEES		Housing	Meals
	Board Approved	Number of	<b>Total Credit</b>				Savings to		
	Board Approved	Students	Hours	Billed to Student	Savings to Student	Billed to Student	Student	BILLED	BILLED
SC	Senior Citizen	19	153	\$ 39,034	\$ 12,203	\$ 5,713	\$ -	\$ -	\$ -
ROT	ROTC Undergrad Resident Rate	3	41	\$ 7,357	\$ 4,163	\$ 5,188	\$ -	\$ -	\$ -
WRG	Western Regional Graduate Prog	64	839	\$ 333,370	\$ 112,469	\$ 80,982	\$ -	\$ 6,947	\$ 2,231
MWUE	SDSMT WUE rate	192	3,697	\$ 1,430,644	\$ 49,421	\$ 342,905	\$ -	\$ 276,743	\$ 138,157
MIL	Reserves,act Resr,act Military	188	1,768	\$ 465,611	\$ 175,517	\$ -	\$ 99,007	\$ 10,187	\$ 5,294
MILDS	Military Dependent or Spouse	11	160	\$ 43,110	\$ 13,873	\$ 3,954	\$ -	\$ -	\$ -
DODCV	DOD Civilian	2	9	\$ 2,400	\$ 800	\$ -	\$ -	\$ -	\$ -
COAB	BHSU Child of Alum	6	167	\$ 44,014	\$ 15,618	\$ 7,122	\$ -	\$ 19,874	\$ 16,163
COAD	DSU Child of Alum	4	99	\$ 27,351	\$ 7,962	\$ 5,684	\$ -	\$ 14,671	\$ 9,786
COAM	SDSMT Child of Alum	29	811	\$ 225,609	\$ 92,217	\$ 82,103	\$ -	\$ 73,937	\$ 32,332
COAN	NSU Child of Alum	4	79	\$ 23,586	\$ 4,550	\$ 2,590	\$ -	\$ 5,012	\$ 3,006
COAS	SDSU Child of Alum	313	8,642	\$ 2,429,391	\$ 789,575	\$ 674,091	\$ -	\$ 712,275	\$ 441,050
COAU	USD Child of Alum	42	1,157	\$ 317,885	\$ 113,373	\$ 81,616	\$ -	\$ 117,798	\$ 97,234
ISR	In-State Res Rate Adj State	4,501	116,260	\$ 32,650,813	\$ 10,588,183	\$ 8,200,513	\$ -	\$ 10,050,858	\$ 6,840,737
PHARI	Pharmacy Adj State	2	2	\$ 10,192	\$ 11,614	\$ 16,716	\$ -	\$ -	\$ -
LAWIS	Law NR w/LSAT amt for Res Rate	2	24	\$ 33,824	\$ -	\$ 9,618	\$ -	\$ -	\$ -
	Total Board Approved	5.382	133.909	\$ 38.084.191	\$ 11.991.537	\$ 9.518.794	\$ 99.007	\$ 11.288.301	\$ 7.585.990

		TUITION			FEES		Housing	Meals	
	Logislatura Approved	Number of	<b>Total Credit</b>				Savings to		
	Legislature Approved	Students	Hours	Billed to Student	Savings to Studen	t Billed to Studer	t Student	BILLED	BILLED
DDD	Dependent Dead/Disabled SDNG	19	484		\$ 145,760	\$ 27,15	5 \$ -	\$ 19,061	\$ 12,849
SDE	Resident SD Employee	101	969	\$ 212,749	\$ 130,399	\$ 59,79	0 \$ -	\$ 98	\$ -
TC	Resident Teacher Certificate	320	1,993	\$ 570,500	\$ 304,356	5 \$ 13,67	1 \$ -	\$ 243	\$ -
QV	Qualified Veteran Undergrad	25	375	\$ 14,274	\$ 96,107	9,07	5 \$ -	\$ 2,356	\$ 1,720
DPM	Dependent of POW or MIA	1	3	\$ -	\$ 777	7 \$ -	\$ 229	\$ -	\$ -
VH	Visually Handicapped	13	232	\$ -	\$ 76,366	5 \$ -	\$ 10,662	\$ 7,748	\$ 5,939
NGF	NG full rate partial STA	87	1,483	\$ 299,981	\$ 94,219	\$ 109,88	2 \$ -	\$ 103,936	\$ 67,379
NGS	NG 50% rate full STA	242	4,998	\$ 804,270	\$ 650,107	\$ 380,69	1 \$ -	\$ 173,457	\$ 133,520
PHNGF	NG Pharm ful rate partial STA	1	17	\$ 2,548	\$ 2,548	\$ 5,16	1 \$ -	\$ -	\$ -
PHNGS	NG Pharm 50% rate full STA	1	17	\$ 2,548	\$ 2,548	\$ 5,05	8 \$ -	\$ -	\$ -
	Total Legislature Approved	810	10,572	\$ 1,906,869	\$ 1,503,189	\$ 610,48	3 \$ 10,891	\$ 306,898	\$ 221,407
	Grand Total	6,192	144,480	39,991,060	13,494,726	5 10,129,27	7 109,898	11,595,200	7,807,398

Total Savings to Students \$ 13,604,624 Total Billed to Students \$ 69,522,934